



Outsourced Finance & Accounting Services



Online Solutions by Alan Neal & Associates, Inc.

The powerful Alan Neal & Associates, Inc. (ANA) Client Portal gives you freedom to access your financial transactions, financial reports, and electronic documents around-the-clock. It's your financials, unified.

The ANA Client Portal makes it easy for you to send and manage documents online. Simply upload your scanned documents, and your bookkeeper receives them immediately. It's that easy.

Online Solutions by ANA

- **Access QuickBooks:** Get immediate access to your company's QuickBooks files.
- **Reports:** View monthly, quarterly, profit & loss and other critical reports in just a few clicks.
- **Upload Documents:** Send documents to ANA using our easy-upload tool.
- **Document Library:** Use the Document Library to access any invoices you send us.
- **Communication:** Contact ANA staff easily – online.

The sophisticated Client Portal is just one way we strive to simplify your business.

Call us today for a FREE analysis of your accounting system!
(423) 756-4076

COMPREHENSIVE FINANCIAL CLIENT PORTAL Benefits

Access financial data when and where you need it

Stay on top of your business with monthly, quarterly and annual financial reports

Deliver documents safely and securely

Communicate with our staff 24/7

Protect your business with electronic document storage, back-up and retrieval

“I have been most impressed by the way Alan Neal & Associates, Inc. platforms their technology. Their Web Portal is amazing and brings a whole new level of service to our business. It provides us with a better way to manage our company. We can leverage this technology to move our business forward which, as a small business, we would not have been able to afford to do otherwise.”

**Charles Evans, Treasurer and Partner
C&A Rentals, LLC.**

About ANA

Businesses who are positioned for growth turn to Alan Neal & Associates, Inc. for scalable, single source business solutions. We provide small to mid-sized businesses with a full range of accounting services, ranging from bookkeeping to CFO services, in addition to accounting systems automation and integration.